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[Cave Owner's Newsletter banner ...]

### Special Cave and Karst Management Issue

#### **Management of New Cave Discoveries**

Phil Lucas
Virginia Speleological Survey and
Virginia Cave Board

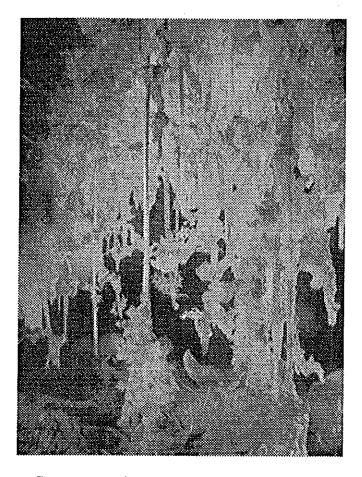
These caves are described in the files of the Virginia. Speleological Survey (VSS). I have been fortunate to hold the position as President of the VSS and have acquired some knowledge about our Virginia caves. Caves often times are very important resources. The nature of their existence and their contents covers a wide spectrum of the sciences. Many caves are a direct conduit down to the groundwater. They are geologic windows to the bedrock itself. A cave is like a time capsule holding its contents in an unchanging environment. They are wonderful places to visit for many people and can inspire the imagination. But they can be delicate places easily damaged.

Major cave discoveries have been made in recent years and many of these resulted from digging to uncover cave entrances. Geologists strongly suspect that most caves do not have an entrance. Some caves have had entrances in the past but are now sealed off or collapsed due to geologic processes and more recently by early settlers who filled in "holes" as they established their farms.

Deducing where a cave entrance might be opened is not so difficult. Some of these former entrances now collapsed still have the shape and appearance of an entrance. The knowledge of a former entrance may be remembered by an "old timer." A place where flood water disappears may have been an entrance. A hole that blows steam or a place where the snow never seems to lay are good possibilities. Caves often blow or suck air which can pass through tight cracks and crevices. Sometimes a groundhog size hole can have quite a draft of air blowing from the cave.

The effort involved in opening an entrance can be just a few minutes of moving rocks and dirt. Some cave digs are done on a much larger scale and have taken years of removing tons of material. Nonethe-less remarkable discoveries have been made. In fact, in recent years some of the largest caves in Virginia have been found by opening new entrances.

Digging into a new cave is a very exciting event. Almost always, the cave discovered by digging will be virgin, unvisited by humans. We have found evidence of visitation by Native Americans where they gained entry through an entrance that no longer exists. But finding "virgin" cave is usually the case. Cavers discovering virgin cave and seeing places that no one has ever seen before can be compared to a mountain climber being the first to reach the top of a mountain. It is the challenge, and mystery that inspires and motivates cavers to put their energy into digging for many hours or hundreds of hours to find what they consider a buried treasure. One of the special things about discovering virgin cave is its pristine state. Many times, these caves contain very unusual mineral formations and other features that are unspoiled and untrodden.



Cavers recognize the value of these pristine caves and will go to extraordinary lengths to protect them. Trails are established so a careless footprint will not needlessly trample a crystalline growth. Certain areas are flagged off to protect tracks made by long extinct animals. Cavers are usually careful that the existence of this cave is not publicized and not spread beyond the caving community for fear that someone untrained and unexperienced might visit the cave and cause irreparable harm.

Obviously I am a caver but I am also a property owner where several caves are located. As a property owner, I have been very fortunate to have discovered a new cave on my property. This cave was discovered by digging. There is a fissure on a hill-side that had an area of broken rocks that blew cold air on a hot summer day. The dig for this cave took place over several years and finally revealed a entrance to a very large cave. There are over six miles of passage ways surveyed (so far) and it has very

special but fragile features. When we dug into this new cave, I immediately began managing and protecting the cave.

What can we do as owners to manage our caves? Especially those new caves that have just been discovered or will be discovered. The only simple answer is that the owner should be involved in the management of his cave. The method of management will vary widely as circumstances involving the cave, the property and the owner vary. There is no "one size fits all" management plan. Some caves can be protected simply by owners direct involvement with visitors to his cave. This works well where the owner lives on the property and will be contacted by those wishing to visit his cave. Some owners may chose to have a gate placed on the entrance. This provides the owner optimal control of who visits the cave but not necessarily their qualifications. Installing a gate may seem to be a good solution but it is not without its drawbacks. Not all entrances are easily gated and gates can be expensive and hard to install. Some caves are stream inputs (sinking streams) and a gate in this type of entrance would simply acts as a filter and quickly become clogged with debris sealing up the entrance. Many caves contain populations of bats and if a gate is not designed correctly (bat friendly), the gate will prevent the bats from using the cave as their home. Some owners, particularly absentee land owners, have elected to have a caving organization or a group of cavers to help manage their caves. Sometimes the best method is a combination of both.

The most important thing is that the cave should be managed. This is especially true for those newly discovered caves that contain delicate formations or features. Owners should know a lot about their cave even if they do not visit it themselves. Owners should know a little about caving even though they have no desire to explore caves themselves. Those untrained and unskilled in cave exploration can cause great harm to the cave's environment. Cavers who are members of the National Speleological Society (NSS) have had opportunities to gain the necessary experience and training.

Here are some tips that will help you decide if the parties might have the necessary experience and training to enter your special new cave.

- Are they members of the NSS? Do they know what the NSS is?
- Ask them what caving club they belong to. Most NSS caving clubs are called grottoes, eg. Blue Ridge Grotto.
- Do they have all have helmets and a light that attaches to the helmet?
- Are they wearing boots and not tennis shoes or low cut shoes?
- Do they all have a caving pack that contains among other things, two separate light sources with extra batteries? Experienced cavers will quite often use carbide lamps.
- Do they have additional items in their cave packs such as drinking water, candy bars etc., some sort of an emergency kit, nylon webbing, carabiners (alum. snap rings) and so on.
- Are they using gloves and perhaps nylon coveralls?
- Are they carrying rope when you know the cave to be horizontal or visa versa? (Cavers only carry rope when it is needed)
- Are they carrying canteens and hunting knives on a belt loop? Are they carrying hand held flashlights or lanterns? These things are not used by cavers.
- If they have a ball of string to unwind in the cave, they are untrained and unexperienced.
- In conversation with them are they familiar with some terms that most cavers would know? For example:

What is the NSS? (National Speleological Society)

What are formations such as stalactites, stalagmites made of? (calcite)

What is a totem? (a tall slender stalagmite)
What are rimstone dams (pools created by calcite terraces)

Is anyone going carbide? (This means using a carbide lamp for a light source)

Does anyone use a rack? (This is a repelling device attached to a seat harness that the rope slides through)

#### Review:

#### Living on Karst: A Reference Guide for Landowners in Limestone Regions

his publication of the Cave Conservancy of the Virginias is an excellent information resource for the cave landowner. If you are beginning to plan to manage your cave or karst resourses, or just want more information on what may be happening right under your own feet, you will probably want to read this short but informative booklet. One of the important things to consider is that your actions or lack of action can have tremendous impact miles and miles away. This guide will help you think of ways you can help protect your land and the water resources surrounding you.

Living On Karst is written in simple terms and contains pictures and diagrams that help explain what goes on underground. There are 23 topics covered; here are just a few:

- What is Karst?
- Water Well Tips
- Sinkhole Management Protects
  Property Values
- Reducing Runoff Pollution in Karst Areas
- Pasture Land and Grassland Management
- The Forest Landowner and Water Quality
- Helpful Hints for the Cave Landowner
- Cave Protection Options Available to Landowners

To obtain a copy of Living on Karst: A Reference Guide for Landowners in Limestone Regions, contact:

Cave Conservancy of the Virginias PO Box 7067 Richmond VA 23221 (804) 282-8603

# Planning Guide for Cave and Karst Land Management

Managing a cave or karst landscape begins with planning. A good management plan need not take a lot of time or effort or cost a lot of money. You can create a plan yourself or have cave experts help you along the way. Then, when time comes to put your plan into action, you can do it yourself, have others help you with management, or place the management entirely in the hands of a responsible organization.

There are many issues that you should consider as you prepare a management plan for your cave resources. What are the specific characteristics of your cave that need protecting, and what actions and policies need to be implemented? To what extent will you allow your cave to be used by others? Who will see that the management plan is carried out? These are but a few of the questions that will be answered in a cave management plan.

Most of the larger and better-known caves of Virginia are managed according to a plan. You may wish to see one or two of these plans for ideas. However, a plan that a landowner across the ridge or down the valley creates for his cave may not be appropriate for you and your cave. Every cave is unique. A customized management plan provides peace of mind for you and your family as it protects the underground resources in your charge.

#### **Take Inventory**

Begin by taking inventory of the cave's resources. Does your cave have any of these resources?

- Geologic unusual formations, long passages, large rooms, vertical shaft, uncommon minerals, sink holes or other surface features
- Biologic fungi, bats, woodrats, birds, crickets, frogs, salamanders, blind fish, crayfish, beetles, bugs, and microscopic creatures
- Hydrologic water sink, streams, waterfalls, pools, reservoir or water supply

- Historic saltpetre mining artifacts, markings or signatures, religious or recreational gathering place, hiding place, other characteristic of historic significance
- Archeological burial site, artifacts, ancient markings or mud glyphs
- Paleontological bones of prehistoric animals, fossils
- Recreational previously used for tours, used by spelunkers
- Economic potential for commercialization

Seek the help of qualified specialists to obtain an accurate and complete inventory. As example, a plan for a cave that is home to the rare Indiana Bat would be quite different from one where common brown bats are all that are present. Members of the Virginia Cave Board may already know many of the details of your cave, or they can advise you as to how best to take inventory, doing so discreetly to protect your private interests. Finally, make provision in your plan to monitor these resources in subsequent years. This will help you gauge the effectiveness of your management plan or perhaps call for revisions.

#### **Control Access**

Your cave management plan should specify every detail of your access policy. It's best to settle on an access policy that first considers the needs of the living cave, the cave's role in the lives of its inhabitants and the environment. Next, of course, your access policy should reflect the degree you and your family desire "quiet possession," the legal term for landowner rights to enjoy your property without outside interference. However, your access policy should finally consider the needs of others that want access for scientific, educational, or recreational reasons.

Access may be controlled through physical barriers (gates, fences, buildings) and/or legal and policy barriers (posting, "no trespassing" signs, seasonal closing). There are examples of all of these in the Virginia/West Virginia area. Board members will

be happy to discuss the pros and cons of each approach. Blasting an entrance closed should not be considered since it destroys wildlife habitat, disrupts drainage patterns, and permanently bars entrance to those with bona fide need for access.

### Protect Drainage Areas and Water Sources

Considering the land use above a cave or karst drainage region is as important in a management plan as are all others. Establishing buffer zones around entrances, sinkholes, and springs helps prevent harmful runoff from entering underground drainage systems. Your plan should account for moderation or elimination of these activities within buffer zones:

- · Timbering
- · Livestock grazing, pens, or feed lots
- · Locating poultry and hog facilities
- · Applying fertilizer or pesticide
- · Disposing of trash
- · Storing gasoline, oil, or chemicals

Your water quality and that of your neighbors and area depend on wise land use. Drafting a management plan can help you identify potential problem areas and long-term solutions.

#### Legal Protection and Risk Management

In your management plan, address the measures you will take to protect yourself and your cave legally. The Virginia Cave Protection Act provides limited liability protection under certain conditions. However, if your plan calls for physical barriers or cave modifications, the liability provisions of the Act may not apply. The Act also provides stiff penalties for harm to the cave or cave wildlife. Your management plan should specify policies and actions that support the state and federal cave protection laws. Consult a qualified attorney.

Even with careful management and favorable laws, you could be at financial risk. Determine any financial risks and account for these risks in your plan. Most management plans do not increase your

risks, so do not be surprised if your current homeowner's umbrella or farm insurance is sufficient. Consult your insurance agent or risk management professional.

#### Implementing Your Plan

A formal cave management plan will include all the policies and provisions and a timetable for implementing the plan. You may need help now and in years to come to make sure the plan is followed and the cave protected. It's a sure bet that volunteer help is available: conservationists, individual cavers, caving clubs, conservation organizations, and Board members. Make sure that all interested parties are aware of your access policies. Responsible cavers will respect your policy and help with its enforcement.

#### **Management Alternatives**

Some cave owners are dedicated to the protection of their cave, recognize its ecological, natural, scientific and recreational value, but they just do not have the time or interest to manage the cave. These owners use any of a variety of management alternatives. Paid and unpaid managers, managing organizations, gifts of deed, conservation easements, and land trusts are some of the methods used. Each of these has different objectives and effects that can include tax relief, elimination of liability, and perpetual management and protection.

#### Virginia Cave Board Can Help

Members of the Virginia Cave Board have experience and expertise that could be helpful to your cave management planning. The eleven-member Board may advise, assist individually, or recommend qualified experts that can help you as you draft a management plan. Contact any member directly, or write the Virginia Cave Board, Department of Conservation and Recreation, Division of Natural Heritage, 217 Governor Street, 3rd Floor, Richmond, VA 23219.

#### Managing a Significant Cave: One Landowner's Story

Tim Kilby Cave Owner and Virginia Cave Board Member

When I purchased the Giles County land containing New River Cave in 1989, I already had plans for conserving the cave for current and future use. The cave has been popular with sport cavers for over fifty years; it's geologic, biologic, historic, and recreational resources are well known. New River Cave is classified "very significant" by the Virginia Speleological Survey, but it was in danger of being lost to vandals and neglect. Though the story is still unfolding, the first attempt to manage New River Cave in an intentional way is paying off.

#### **Gathering Information**

Before deciding on how New River Cave should be best managed, I needed information, lots of information. Why and how was the cave significant? Was the cave really worth saving? What were the problems that endangered the cave or visitors? How could I best protect the cave? What would it cost and what were the legal issues?

I began collecting information and talking with cavers and cave experts about the problems specific to New River Cave. Visits to a lawyer and my insurance agent gave me the peace of mind to proceed. I had enough information to create a plan for managing the cave.

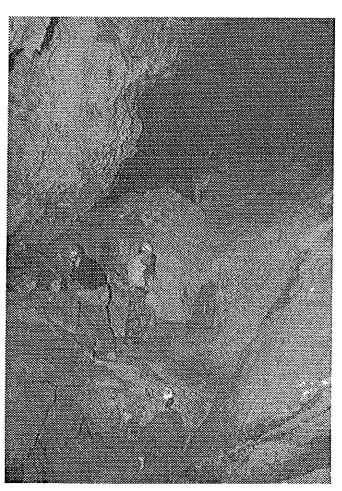
#### Establishing a Plan

Some cave owners prefer to have some group or organization manage their cave for them. In this case a formal management plan should be drafted and followed. As the sole owner/manager of this cave, I did not feel the necessity to write a management plan document. Instead, I just decided on what needed to be done and a timetable for accomplishing the initial goals. In hindsight, I should have prepared a simple plan document.

Uncontrolled access was the major problem that needed immediate attention, for the benefit of the cave and the safety of those wishing to enter. Since endangered species of animals were not present, and since I too appreciated the tremendous recreational and educational value in the cave, I did not want to close the cave entirely. My management plan called for a phased approach to solving the problems.

## Informing Others and Enforcing Access Policy

The first step was to spread the word of my plan as wide and far as possible. This is actually quite easy. Just ask cavers to tell other cavers. Whenever I identified individuals or groups that wanted to go



NSS cavers cleaning graffiti and removing trash from the Big Room in New River Cave. All visitors are asked to leave the cave in a better condition than when they arrived.

caving in New River Cave, I informed them of the controlled access policy and asked them to tell others as well.

Next, I needed to vigorously enforce my access policy. Of course, there are caves with such rare species or fragile formations that it's best to keep them closed. This is not the case at New River Cave. Those that cave safely and responsibly are welcomed; those that trespass or destroy the cave are not. In a few selected cases I had the unpleasant task of taking trespassers to court. However, the vast majority of visitors supported my policy. My message to Virginia cavers: respect all landowners and respect the land as well.

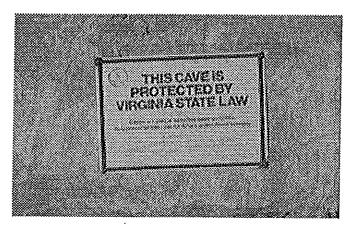
### Supporting Educational, Scientific, and Conservation Uses

Another part of my cave management plan is to support educational and conservation efforts. I openly welcome cave visitors that are conducting scientific projects. Scientists from Radford University have conducted geologic dating experiments and students from North Carolina participate in classes in speleology there. Cavers from many states recently conducted extensive exploration and surveying at New River Cave. The data and the map will help scientists understand formation of caves in this region.

Conservation is a major focus of the management plan. In order to protect the cave for future generations, each visitor is asked to do something to help conserve the resources. Groups decide for themselves what they want to do. Most pick up litter or scrub graffiti, but a few others plan more extensive conservation efforts. I ask all visitors in some way to leave the cave in a condition *better* than when they arrived.

#### Successes and Failures

As a result of the management plan for New River Cave, conditions have improved for both cave visitor and the ecosystem. Informal counts show that the bat populations have increased steadily since access has been limited. The cave is virtually free of



Sign posted inside New River Cave informing cavers that this cave, as well as all others within the Commonwealth, is protected under the Virginia Cave Protection Act.

trash, most highly visible graffiti has been removed, and current visitors keep it clean and natural looking. The wealth of scientific and historic information mounts. Regrettably, there are still trespassers that endanger themselves and the cave; we continue to battle that problem and weigh the advantages and disadvantages of a gate at the entrance. All in all, this plan has been successful. I am convinced that managing a cave according to a plan helps protect Virginia's valuable underground resources.





Saltpetre (niter, potasium nitrate) was mined from at least 88 Virginia caves from early colonial times through the Civil War era. Some of our caves still contain mining artifacts, saltpetre mounds, pick and tally marks, signatures, and other evidence of mining activity. Cave management includes the proper protection of these historical resources.

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